

December 12, 2023

To,  
The Board of Directors  
**Shreyas Fabtech Limited**  
Plot No.H37, MIDC Ambad Nashik  
Nashik Maharashtra 422010 India


Dear Sir/ Madam,

**Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited (the “Company”)**

**Sub: Consent Letter**

We, the undersigned, hereby give our consent to act as ‘**Registrar to the Company and Registrar to Issue**’ of ‘**Shreyas Fabtech Limited**’ in the Proposed Public Issue of the Company on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013, we have no objection to our name being inserted as the ‘**Registrar to the Company and Registrar to Issue**’ in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize ‘**Shreyas Fabtech Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

<b>Name of the RTA</b>	Link Intime India Private Limited
<b>Logo</b>	
<b>Address</b>	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India
<b>Telephone</b>	+91 8108114949
<b>Fax Number</b>	+ 91 22 4918 6195
<b>Email Id</b>	<a href="mailto:shreyasfabtech.smeipo@linkintime.co.in">shreyasfabtech.smeipo@linkintime.co.in</a>
<b>Investor Grievance Email</b>	<a href="mailto:shreyasfabtech.smeipo@linkintime.co.in">shreyasfabtech.smeipo@linkintime.co.in</a>
<b>Contact Person</b>	Ms. Shanti Gopalkrishnan
<b>Website</b>	<a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
<b>SEBI Registration Number</b>	INR000004058
<b>Registration Validity Period:</b>	05.05.2026
<b>CIN:</b>	U67190MH1999PTC118368
<b>URL of SEBI website</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10</a>

Thanking you,

Yours faithfully,

For **LINK INTIME INDIA PRIVATE LIMITED.**

A handwritten signature in blue ink, appearing to read 'Dnyanesh Gharote', is written over a circular purple stamp. The stamp contains the text 'LINK INTIME INDIA PRIVATE LIMITED' around the perimeter and a central emblem.

**Authorized signatory**

**Name: Dnyanesh Gharote**

**Designation: Vice President**

**Annexure A****Date: December 12, 2023**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. SEBI Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	Permanent Registration / 05.05.2026
8. Period up to which registration/ renewal fees has been paid	None

निर्गम रजिस्ट्रार और  
शेयर अंतरण अभिकर्ता

प्रत्येक  
FORM B

REGISTRARS TO AN ISSUE  
AND  
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

## SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

Regulation 8A

001372

### रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

LINK INTIME INDIA PVT. LTD.  
C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE  
PANNALAL SILK MILLS COMPUND  
L.B.S. MARG, BHANDUP (WEST)  
MUMBAI 400 078

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड **INR000004058**

III. Registration Code for the registrar to an issue and share transfer agent is  
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।

III. Unless renewed, the certificate of registration is valid from

स्थान Place

MUMBAI

तारीख Date

JULY 15, 2014

\*जो लागू न हो उसे काट दें। \*Delete whichever is not applicable



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
Securities and Exchange Board of India

B.K. GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory