



GRETEX CORPORATE SERVICES LIMITED

Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Delisle Road, Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 022 4002 5273, 98368 22199, 98368 21999

CIN: L74999MH2008PLC288128

December 12, 2023

To,
The Board of Directors
Shreyas Fabtech Limited
Plot No.H37, MIDC Ambad Nashik
Nashik Maharashtra 422010 India

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited the “Company”

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as ‘Underwriter to the Issue’ to the Proposed Public Issue of ‘Shreyas Fabtech Limited’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013, we have no objection to add our name being inserted as the ‘Underwriter to the Issue’ in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize ‘Shreyas Fabtech Limited’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Delisle Road, Mumbai, Mumbai-400013 Maharashtra, India.
Tel. No.	:	+91-96532 49863
E-mail	:	info@gretexgroup.com / mbk@gretexgroup.com
Website	:	www.gretexcorporate.com
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,

For Gretex Corporate Services Limited

Arvind Harlalka

Mr. Arvind Harlalka
Director
DIN: 00494136



BRANCH :90, Phears Lane, 5thFloor, Kolkata-700012, Phone: 033 2236 0083