GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013
Website: www.gretexcorporate.com, **Email ID:** info@gretexgroup.com
Contact No.: 02269308500
CIN: L74999MH2008PLC288128

September 27, 2025

To,
The Board of Directors
Shreyas Fabtech Limited
Plot No.H37, MIDC Ambad Nashik
Nashik Maharashtra- 422010, India

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited
Sub: Consent Letter

We, the undersigned, hereby give our consent to act as **'Book Running Lead Manager'** to the Proposed Public Issue of **'Shreyas Fabtech Limited'** on the Emerge Platform of National Stock Exchange Limited of India pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013, we have no objection to add our name being inserted as the **'Book Running Lead Manager'** in the Draft Red Herring Prospectus/ Red Herring Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize **'Shreyas Fabtech Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	**Gretex Corporate Services Limited**
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai-400013, Maharashtra, India.
Tel. No.	:	+91 93319 26937
E-mail	:	info@gretexgroup.com / mbk@gretexgroup.com
Website	:	www.gretexcorporate.com
Contact Person	:	Mr. Pradip Agarwal
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,
For **Gretex Corporate Services Limited**

Gretex Corporate Services Limited Mumbai

Mr. Arvind Harlalka
Whole TimeDirector
DIN: 00494136