HDFC BANK LTD.
Vastushri No.3,Thatte Nagar,
Gangapur College Link Road,
Nashik 422 005

September 27th ,2025

To,
The Board of Directors
Shreyas Fabtech Limited
Plot NO.H37,MIDC Ambad Nashik
Nashik Maharashtra- 422010, India

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer PO) of Shreyas Fabtech Limited (the "Company")
Sub: Consent Letter

We hereby give our consent to act as **"Banker to the Company"** to the Proposed Public Issue of **'Shreyas Fabtech Limited'** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 and other applicable section of the Companies Act, 2013. We have no objection to our name being inserted as the **"Banker to the Company"** in the Draft Red Herring Prospectus/ Red Herring Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize **"Shreyas Fabtech Limited"** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 and other applicable section of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

HDFC Bank Limited	:	Vastushri No. 3, Thatte Nagar, Gangapur College, Link Road, Nashik-422005, Maharashtra, India
Telephone Number	:	+91 99229 96807
Fax Number	:	N/A
E-mail Id	:	sandeep.khairnar@hdfc.bank.in
Website	:	www.hdfcbank.com
Contact Person	:	Mr. Sandeep Khairnar

Thanking you,

Yours faithfully,
For HDFC BANK LIMITED

HDFC BANK LTD. THATTE NAGAR BRANCH NASHIK

AMOL SOLANKI
Designation-BOM

Imperia Premium Banking
HDFC BANK
We understand your world