Date: April 24, 2026

To,
The Board of Directors, Shreyas
Fabtech Limited
Plot No. H-37, MIDC Ambad,
Nashik, Maharashtra,
India - 422010.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as **'Banker to the Issue'** and **'Sponsor Bank'** to the Proposed Public Issue of **'Shreyas Fabtech Limited'** on the Emerge Platform of National Stock Exchange Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the '**Banker to the Issue**' in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **''Shreyas Fabtech Limited** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

We do hereby certify that the information given below is correct with respect to us: Name

	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
CIN	:	L65110MH1985PLC038137
Tel No.	:	022-69410754
Contact Person	:	Mr. Sumit Panchal
Website	:	www.kotak.bank.in
SEBI registration No.	:	INBI00000927
Email Address	:	cmsipo@kotak.com

For and on behalf of **Kotak Mahindra Bank Limited**



Authorized Signatory
Name: Amit Kumar
Designation: SVP