MVKini
Law firm

August 20, 2025

To,
The Board of Directors
Shreyas Fabtech Limited
Plot No.H37, MIDC Ambad, Nashik
Nashik, Maharashtra – 422010, India

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Shreyas Fabtech Limited (the "Company")
Sub: Consent Letter

We , M V Kini, Law Firm the Undersigned, do hereby certify that the information given below is correct and give our consent to our name being included as **"Legal Advisor to the Issue",** of the Company to the Proposed Public Issue of **"Shreyas Fabtech Limited"** on the Emerge Platform of National Stock Exchange of India Limited, Securities and Exchange Board of India ("**SEBI**") and other regulatory authorities as may be required for Chapter pertaining to "Government and Other Approvals, Key Regulations & Policies and Outstanding Litigation & Material Developments" pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, as amended from time to time.

We authorize **"Shreyas Fabtech Limited"** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or/any other provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	M V Kini, Law Firm
Address:	Kini House, 6/39, Jangpura – B, New Delhi – 110014, India
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Contact Person:	Vidisha Krishnan
Designation:	Partner

We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013, as Legal Counsel.

Yours faithfully,

M V KINI LAW FIRM NEW DELHI

For MV Kini, Law Firm