GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013
Website: www.gretexcorporate.com, **Email ID:** info@gretexgroup.com
Contact No.: 02269308500
CIN: L74999MH2008PLC288128

Date: November 17, 2026

To,
The Board of Directors,
SHREYAS FABTECH LIMITED
Plot No. H37, MIDC Ambad, Nashik- 422010,
Maharashtra, India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited (the "Company")

Sub: Consent Letter

We, **'Gretex Corporate Services Limited'** the undersigned, hereby give our consent to act as **'Underwriter to the Issue'** to the Proposed Public Issue of **'Shreyas Fabtech Limited'** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the **'Underwriter to the Issue'** in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **'Shreyas Fabtech Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	Gretex Corporate Services Limited
Address:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Indiabulls, Dadar (West), Mumbai – 400013, Maharashtra, India.
Tel No.:	+91- 2269308500
Email Address:	mbk@gretexgroup.com
Website:	www.gretexcorporate.com
Contact Person:	Mr. Arvind Harlalka
CIN:	L74999MH2008PLC288128
SEBI registration No.:	INM000012177

Thanking you,

Yours faithfully
For **Gretex Corporate Services Limited**

Arvind Harlalka
Whole-Time Director
DIN: 00494136

GRETEX CORPORATE SERVICES LIMITED MUMBAI