GRETEX SHARE BROKING LIMITED
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,
SENAPATI BAPAT MARG, NEAR INDIABULLS,
DELISLE ROAD, DADAR (W), MUMBAI 400013
EMAIL ID: gsbl@gretexcompliance.in PHONE: 022 – 6930 8500
CIN: U65900MH2010PLC289361

Date: November 17, 2026

To,
The Board of Directors,
SHREYAS FABTECH LIMITED
Plot No. H37, MIDC Ambad, Nashik- 422010,
Maharashtra, India.

Dear Sir/Madam,

Ref: Proposed Initial Public Offer (IPO) of Shreyas Fabtech Limited (the "Company")

Sub: Consent Letter

We, **Gretex Share Broking Limited** the undersigned, hereby give our consent to act as **'Underwriter to the Issue'** to the Proposed Public Issue of **'Shreyas Fabtech Limited'** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the **'Underwriter to the Issue'** in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **'Shreyas Fabtech Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	**Gretex Share Broking Limited**
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (w) S V S Marg Mumbai 400013, Maharashtra, India
Tel. No.	:	+91-022 – 6930 8500
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Jignesh Jayantilal Lathigra
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

We enclose a copy of our SEBI registration certificate.

For Gretex Share Broking Limited

Mr. Arvind Harlalka
Managing Director
DIN: 00494136

Gretex Share Broking Limited Mumbai

Place: Mumbai